About EBA

EBA is the voice of renewable gas in Europe. Founded in February 2009, the association is committed to the active promotion of the deployment of sustainable biogas and biomethane production and use throughout the continent. EBA counts today on a well established network of 40 national organisations and over 100 scientific institutes and companies from Europe and beyond.
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I am very pleased to present the EBA’s 2020 annual report. Our association has worked hard this year to strengthen its role as key stakeholder in the renewable gas sector across Europe. The role of the EBA Board has been underpinned by the approval and enforcement of the new statutes. The development of multiple working groups will support the execution of the EBA’s policy, research and communication priorities.

Renewable gases are increasingly being recognised as key drivers of carbon-neutrality and an efficient circular economy. This has been possible thanks to the continuous cooperation and efforts of our members and the EBA team in Brussels. Some of the key players in our sector have stressed the importance of biogas and biomethane in various campaigns and extensive forecast reports for the rapid decarbonization of the gas networks. This year, we will continue working to make sure the full potential of our sector is realised, with its substantial positive impact on agriculture, waste management, rural development and transport.

The Green Deal has established the framework for a deep transformation of our economies to ensure the sustainability of our planet for future generations. This new context has provided our sector with the tools to scale-up our industry and embrace the climate challenge as an opportunity for enablers of green and sustainable growth.

In such a crucial moment, the role of the EBA is key in advocating for the development of renewable gas across Europe, assessing the state of play in the sector and promoting the positive impact of the industry. The EBA welcomed 40 new members in 2020; its Secretariat has also grown this year to support the activities of the headquarters in Brussels. As one of the new appointments, in my role as Director of the EBA, I am determined to make sure that the voice of biogas and biomethane is heard across Europe.
«The EBA engages constantly with policymakers and other key stakeholders to create a supportive regulatory framework for our sector under the EU’s Green Deal.»

Susanna Pflüger and Marco Giacomazzi
Policy team, EBA Secretariat

«We work hard to remain abreast of the latest data and monitor the deployment of biogas and biomethane across Europe.»

Mieke Decorte and Gregory Reuland
Technical team, EBA Secretariat

«The EBA’s digital presence, campaigns and events showcase the contribution of our sector to the move towards a green economy and a more sustainable planet.»

Ángela Sainz and Margherita Genua
Communications team, EBA Secretariat

«The effective administration of the EBA Secretariat is vital to keep the office in Brussels running smoothly.»

Vinciane Perot, EBA Executive Assistant
1. **A BIRD’S EYE VIEW OF 2020**

- Joint report on the state of play of biomethane in Europe.
- Assessment of the exportation of European biogas technologies.
- Appointment of the EBA Director, Harmen Dekker.
- Gas for Climate report ‘Gas decarbonisation pathways 2020-2050’.
- Paper on avoided emissions from biogas and biomethane in Europe.
- Paper on the positive impact of sequential cropping to reduce GHG emissions.
- Press release on to the Biodiversity and Farm to Fork strategies.
- Reactions from the biogas industry to the EU Recovery Plan.
- Information sheet on methane emission mitigation strategies.
- Campaign ‘The EU Green Deal in the fast lane with biomethane in transport’.
- European biomethane map 2020.

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**EBA Statistical Report 2019.**

**EBA Annual Report 2020.**
Campaign ‘The EU Green Deal in the fast lane with biomethane in transport’.

European biomethane map 2020.

Paper ‘Acknowledging the full potential of biomethane as transport fuel’.

EBA reactions to the EU Strategy for Energy System Integration.

European Biogas e-Conference ‘Green gas for a Green Deal’.

Appointment of the Company Advisory Board 2020-2023.

Launch of the ‘Biogas Lab’ series of webinars.


Report on minimum requirements for voluntary systems for management of methane emissions.

Launch of ‘Renewable gas success stories’.

‘World Soil Day’ campaign on social media.

Press release on Mobility Strategy.

Campaign ‘BioLNG makes carbon neutrality a reality for EU transport’.

July

Aug

Sept

Oct

Nov

Dec
2.

ADVOCATING FOR RENEWABLE GAS
Overview 2020

December 2019 - European Green Deal

March
- New Circular Economy Action Plan
- European Climate Law with climate neutral target for 2050

April
- Consultation on the Taxonomy for Sustainable Finance
- 1st Meeting of the Commission Expert Group on Fertilising Products

May
- EU Biodiversity Strategy and Farm to Fork Strategy
- EU Recovery Package

June
- 2nd Meeting of the Commission Expert Group on Fertilising Products

July
- Consultation on the EU Methane Strategy
- EU Strategy on Sector Integration
- Consultation on EU ETS monitoring and reporting of GHG emissions
- (until Sept) Consultations on the Sustainable and Smart Mobility Strategy

August
- Inception Impact Assessment of the Renewable Energy Directive (RED II)
- Consultation on Long-Term Vision for Rural Areas

Sept
- Consultation on the evaluation of the Sewage Sludge Directive (SSD)
- Stepping up Europe’s 2030 climate ambition
- Consultation on Fuel EU Maritime - Green Maritime Space Initiative
- Consultation on Renewable Energy Directive - Inception Impact Assessment

Oct
- Inception Impact Assessment of the Land Use, Land Use Change and Forestry Regulation (LULUCF)
- EU Methane Strategy
- 34th European Gas Regulatory Forum (Madrid Forum)

Nov
- Consultation on the Zero Pollution Action Plan
- Consultation on the Updating of the Soil Strategy
- 3rd Meeting of the Commission Expert Group on Fertilising Products
- EU Sustainable Transport Forum Plenary 2020
- Consultation on CO2 emissions for cars and vans - revision of performance standards

Dec
- Consultation on the revision of the Industrial Emission Directive (IED)
- Consultation on State Aid for environmental protection and energy
Renewable energy

The European Green Deal requires a more efficient and interconnected energy sector with net zero greenhouse gas emissions.

The European Green Deal requires a more efficient and interconnected energy sector with net zero greenhouse gas emissions. The EU is pursuing electrification in all sectors where possible but renewable gas will need to play a role in sectors where full electrification is not achievable, such as certain industrial sectors and transport modes. Even though the spotlight is on hydrogen, biomethane will also play an important role in the EU’s future energy mix. This was made clear in the EU’s Strategy on Sector Integration (July 2020) and during the Madrid Forum, which focused on positioning renewable gases in the overall energy system. The Commission’s strategies promise targeted support for biogas in the revised Renewable Energy Directive and gas legislation, both due in 2021. The EBA, together with Eurogas and the Gas for Climate consortium, is calling for an EU-wide renewable target of at least 11%.

2021 will also see the EU’s Emissions Trading System (ETS) enter its 4th trading period. The monitoring and reporting rules, including conditions for the zero-emission factor for biogas, were updated by the Commission in 2020 and the EBA was closely involved in the process, advocating for a system where ETS operators can be pro-active in their gas consumption greening.
Transport policy was high on the EBA’s political agenda throughout the year 2020, as all important pieces of EU legislation in this area are under review. The CO2 standards for light-duty vehicles, the Alternative Fuels Infrastructure Directive, the Fuel Quality Directive and the Renewable Energy Directive are all being aligned with the targets of the EU Green Deal. Additionally, in December 2020, the European Commission published the Strategy on Sustainable and Smart Mobility.

The EBA, both alone and jointly with its partners, published several policy statements and other documents, as well as organising a number of webinars calling for technology-neutral policies and the immediate start of work towards emissions reduction in the transport sector.
Circular economy

By 2022, manufacturers of organic fertilising products will be able to sell them in the European Union Single Market, replacing fossil-based chemicals.

The circular economy is an overarching priority of the European Green Deal. It encompasses waste prevention, management and recycling; food sustainability; pollution prevention; protection of biodiversity; carbon farming; and digitalisation. The EBA promotes the recycling and reuse of nutrients (nitrogen, phosphorus and potassium - N/P/K) through the safe use of digestate in agriculture and its upgrading to high quality organic fertilising products that comply with EU and national standards for safety and performance.

The EBA has followed closely all the developments of the circular economy and actively championed the priorities of the biogas sector in the public debate and in dialogue with politicians. We submitted written comments to 10 public consultations on related initiatives and we maintained a fair and transparent dialogue with the key policymakers in the European Commission and the European Parliament. Mr Andrea Vettori, Deputy Head of Unit in DG Environment at the European Commission, was a panellist at the EBA annual event in September.

The EBA is an active participant in the European Commission Expert Group on the Fertilising Product Regulation, monitoring the implementation of the legislation, which is due to be carried out by Member States no later than April 2022. The regulation allows the recycling of separately collected bio-waste to make organic fertilising products.
The revision of the Common Agricultural Policy (CAP) will not be concluded before the start of the 2021-2027 programming period. MEPs and Member States should agree on a set of interim measures by the end of 2020 and push back the implementation of the revised CAP to 2022 or 2023.

After a two-year stalemate, the reform of the CAP now seems to be in full swing as agriculture ministers agreed on a common position to start negotiations with the European Parliament on 21 October 2020. At the same time, MEPs also agreed on the European Parliament’s position to start negotiations on a final text for the post-2020 CAP. MEPs and the rotating EU Council presidency have now begun negotiations to settle the other pending issues in the trilogue, the interinstitutional talks between the two co-legislators. For the 2014-2020 CAP, the talks took 18 months and were spread over a total of 56 meetings.

A core aim of the European Commission is to delegate more responsibility to Member States in planning CAP investments and policies. This means that Member States will now be directly responsible for CAP design, implementation and evaluation. Through CAP strategic plans, countries will set out how they intend to meet the CAP objectives and the targets of the Farm to Fork strategy. Member States should present their draft plans to the Commission by the end of 2021.

In 2021, the Commission will adopt a Communication on the Long-Term Vision for Rural Areas, which should promote renewable energy and digitalisation.
KEY FACTS & FIGURES IN OUR SECTOR
The European Biogas Association (EBA) and Gas Infrastructure Europe (GIE) released in June 2020 the second edition of the ‘European Biomethane Map’. The analysis of the data collected shows that the number of biomethane plants in Europe has increased by 51% in 2 years, from 483 in 2018 to 729 in 2020. 18 countries were producing biomethane in Europe when the map was launched. Germany has the highest share of biomethane plants (232), followed by France (131) and the UK (80).

This map provides specific details about each biomethane plant, including their connection to the gas grid, feed-in capacity, main substrate used, upgrading process and date of start of operation. Cross-border interconnection points and pipelines are also indicated.

The 2020 edition of the map has been updated with new features, such as indicators of distribution and transport grids or low caloric and high caloric gas grids. In addition, the map displays the location of Bio-CNG and Bio-LNG production sites in Europe.
The EBA is regularly monitoring the state of play of biogas and biomethane. According to the data collected by the EBA for the Statistical Report 2020, biogas production is starting to stabilise, whereas biomethane production is escalating. By the end of 2019 Europe had 18,943 biogas plants with a combined biogas production of 15.8 bcm. 2019 saw the biggest increase in biomethane plants to date amounting to 725 biomethane plants in Europe and a combined production of 2.4 bcm.

If the sector keeps up with this pace, there is a consensus that by 2030, the biogas and biomethane sectors combined can almost double their production and by 2050, production can more than quadruple. The estimated potential ranges between 34 - 42 bcm (equivalent to 370 - 467 TWh) by 2030. By 2050, the potential is estimated at 95 bcm (1,008 - 1,020 TWh). The EBA strategy for the coming years estimates that the biomethane sector alone will be able to reach 34 bcm of sustainable biomethane by 2030.
Current trends and potential of biogas and biomethane

In addition to the assessment of the state of play and future potential of the sector, the 2020 edition includes an analysis on policy trends and 19 specific country profiles. The publication will be available as of end of January 2021 for free to our members and for online sell to external parties via the EBA website.
LETTING THE OUTSIDE WORLD KNOW
Our comms in a nutshell

Engaging with broad audiences

EBA e-Conference

- 4 THEMATIC SESSIONS
- 36 SPEAKERS
- 130 PARTICIPANTS per session

Social media

- 5,000+ TWITTER followers
- 4,800+ LINKEDIN followers

NEWSLETTER

- 2,300 SUBSCRIBERS

PRESS RELEASES

- 15 RELEASES

WEBINARS

- 8 WEBINARS

WEBSITE

- 50,000+ VISITORS

Our comms in a nutshell

Engaging with broad audiences
Key campaigns

Decarbonising transport

Transport is responsible for 25% of EU GHG emissions. This year, the EBA has teamed up with different organisations in Brussels to launch two campaigns stressing the potential of biomethane to accelerate transport decarbonisation: ‘The European Green Deal In the Fast Lane with Biomethane in Transport’ and ‘BioLNG in Transport: Making Climate Neutrality a Reality’. Technical reports and events with experts and policymakers where combined with eye-catching infographics and videos to help non-expert citizens understand the impact of transport decarbonisation on their daily lives.

Gas for Climate: a path to 2050

Gas for Climate: a path to 2050 is a group of ten leading European gas transport companies and two renewable gas industry associations, including the EBA. This year, the group published the successful report ‘Gas Decarbonisation pathways 2020-2050’, which shows that a step-wise approach, seizing investment opportunities in the coming decade, can put Europe on course towards a faster and more cost-effective decarbonisation of its energy system than the current EU trend promises to deliver. At the end of the year, Gas for Climate published a report on the latest market trends in renewable gases and a paper with specific recommendations on the necessary policy support to ensure gas decarbonisation.
Reducing GHG emissions

This campaign promoted by the EBA illustrates the GHG reduction potential of biogas and biomethane industries across the whole value chain. As calculated by the World Biogas Association, the sector has the potential to reduce worldwide greenhouse gas (GHG) emissions by 10-13%. Biogas and biomethane industries reduce emissions via many different pathways, such as avoided emissions by replacing fossil fuels; avoided methane slips from manure; green fertiliser production replacing carbon-intensive chemical fertilisers; carbon storage in soils; and carbon capture and storage.

Biogas and agriculture

Last year, the EBA collected evidence from the biogas sector over the past 10 years, showing that proper biogas production based on sequential cropping is a sustainable activity. It is also a powerful solution leading to decreased greenhouse gas (GHG) emissions, the protection of biodiversity, and the restoration of soil quality through agro ecological innovation and organic fertilisation. The benefits of sustainable biogas production in soils were also the focus of a social media campaign disseminated during the ‘World Soil Day’.

‘Biogas Lab’ webinars

2020 saw the EBA launch the ‘Biogas Lab’ webinars, aimed at showcasing the latest research updates and technological innovations from our industry. The webinars are a platform for knowledge-exchange on the latest research trends, as well as the development of new technologies and processes to scale-up renewable gas production. They are also a forum for the discussion of innovative ways to exploit fully the socio economic and environmental benefits of biogas and biomethane production.
5.

THE NEXT WAVE OF RENEWABLE GAS

Discover our key research projects
REGATRACE

REGATRACE aims to create an efficient trade system based on issuing and trading Guarantees of Origin for renewable gases. It is setting up a network of issuing bodies and support the creation of national biomethane registries in Target and Supported countries. The EBA has carried out an in-depth analysis at country level to map the state of play of the renewable gas market in Europe, and supports project countries to set out roadmaps for the development of their renewable gas market.

EvEmBi

EvEmBi evaluates methane emission factors from different biogas plant concepts used in Europe, in order to define emission reduction strategies. The EBA helped to create an information sheet on methane emissions as well as minimum requirements and recommendations to facilitate the development and the implementation of national voluntary monitoring systems for biogas and biomethane plants in Europe. The EBA also organised a workshop to raise awareness of GHG emissions control and mitigation.
Systemic identifies innovative approaches to the recovery and recycling of valuable mineral components from organic waste streams into new products, as well as supporting their optimal integration into a local or regional circular economy. The EBA worked on the Business Case Evaluation for the development of anaerobic digestion projects using nutrient recovery and recycling. The EBA was also involved in the development and application of economic Key Performance Indicators for AD plants with a focus on nutrient recovery.

Nutri2Cycle is developing an integrated approach to facilitate the transition from the current nutrient household in European agriculture to the next generation of agronomic practices. The project assesses the current nutrient gap flows, looking into existing management techniques in different farm systems across Europe. The EBA analysed the legal framework that influences CNP flows and losses, and carried out a survey to assess consumer appreciation and perception of agro-industrial processes generating renewable energy.
DiBiCoo supports the growth of the European biogas/biomethane industry by preparing markets for the export of related technologies from Europe to Argentina, Ethiopia, Ghana, Indonesia and South Africa. Within this project, the EBA mapped the export opportunities for European biogas technologies and services from the industry perspective. The EBA also organised the DiBiCoo Webinar Series, aimed at providing information about cooperation opportunities and sharing best practice in biogas, biomethane and gasification project management.

ALG-AD is exploring ways to develop new technology that takes excess waste nutrients produced by the anaerobic digestion of food and farm waste to cultivate algal biomass for animal feed and other products of value. ALG-AD has completed the construction of three pilot facilities at three distinct ‘real life conditions’ locations in Devon (UK), Ghent (Be) and Brittany (Fr). The EBA is committed to outreach and interlinkage within the biogas sector in North-West Europe.
6.

THE EBA IN A NUTSHELL
Meet the EBA team

The EBA’s multicultural team, passionate about energy, works continuously to strengthen the voice of renewable gases across Europe and raise awareness of the socio-economic and environmental benefits of biogas and biomethane.

The EBA Board 2018-2022

The EBA Executive Board consists of 12 members representing national associations and companies operating in Europe and beyond. The Board supports the work of the EBA in promoting the potential of biogas and biomethane in the transition towards carbon neutrality and an efficient circular economy.
The EBA Company Advisory Board 2020-2023

The Company Advisory Board (CAB) comprises 8 voluntary experts representing companies from the EBA Company Advisory Council. The goal of the CAB is to provide a strategic vision to the EBA Secretariat and the Executive Board with the aim of strengthening the visibility of the sector as a cost-competitive and sustainable option for decarbonisation.

During its mandate, the CAB will help to accelerate the deployment of renewable gases within the framework of the Green Deal, steering the EBA’s political position and advising as to the most effective ways to achieve the goals of 39 bcm of natural gas by 2030 and 129 bcm of natural gas by 2050. 3 members of the CAB officially represent this body on the EBA Executive Board.
The EBA working groups

The EBA working groups give members the opportunity to share their expertise on the most sensitive topics relating to the biogas and biomethane sectors. They serve as a platform to assess the effectiveness of national and European policy instruments and exchange information on new business opportunities.

In addition, the working groups focus on gathering updated and accurate data and discussing the latest research developments within the renewable gas industry. These groups are organised in coordination with the EBA Secretariat and monitored by the CAB and the Executive Board. The EBA now has 9 working groups:

- Future of Gas
- Digestate and Fertilisers
- Biomethane for Transport
- Gasification
- GHG Savings and Incentives
- Agriculture
- Biogas Public Image
- Bio-LNG & Maritime
- Waste Water

“The actions of the Gasification Working Group are focused on raising the market awareness of the potential of this development technology and helping our stakeholders to create a new business industry in the field of green gases.”

Olivier Grauwin, ENGIE

“The members have diverse expertise in various areas of the industry and the EBA’s networks are extensive. Members have the opportunity to influence the topics covered and to highlight both relevant business and country specific issues getting involved in the working groups.”

Minna Leppikorpi Ductor Oy
7.

THE RENEWABLE GAS COMMUNITY
7 reasons to join us!

In the coming years, our industry will be at the forefront of the deployment of renewable gas in Europe. Become an EBA member to:

1. Join an extensive network of national associations, companies, research institutes and other organisations operating in the renewable energy sector in Europe and beyond;
2. Receive high-level intelligence on the development and execution of key EU policies impacting on the renewable gas sector;
3. Participate in research projects promoting the deployment of renewable gases across Europe;
4. Get involved in expert working groups addressing the latest challenges and developments in the sector;
5. Get in-depth assessments of the state of play of the renewable energy sector in Europe;
6. Benefit from the EBA’s extensive communication network and strong digital presence;
7. Attend our events to exchange your knowledge with key operators in the renewable energy sector;

Over 40 new members became part of the EBA in 2020

«The creation of shared rules that favor renewable gas at European level can act as a booster for the development of the Italian biomethane market that can play a primary role in achieving the agroecological transition and the decarbonization targets.»

Piero Gattoni, EBA Vice President, CIB – Consorzio Italiano Biogas

«The EBA provides us with the opportunity to engage with the dynamic renewable gas community, whilst obtaining insights into important European policy proposals. The association has been instrumental in addressing the energy needs of rural European communities and businesses that are often overlooked in energy transition discussions.»

Bram Graber, CEO, SHV Energy
EBA has 40 national associations from 29 countries

National associations

**AUSTRIA**
- Austrian Compost & Biogas Association - ARGE Kompost & Biogas

**BELGIUM**
- Biogas-E
- EDDORA Fédération des producteurs d’énergies renouvelables
- Valbiom - Association de valorisation de la biomasse
- Vlaco - Vlaamse Compostorganisatie

**CROATIA**
- Croatian Biogas Association - Hrvatska Udruga Proizvodaca Bioplina

**CZECH REPUBLIC**
- Czech Biomass Association - České sdružení pro biomasu

**DENMARK**
- Danish Biogas Association - Brancheforeningen for Biogas
- Partnership for Thermal Gasification - Partnerskab for Termisk Forgasning

**ESTONIA**
- Estonian Biogas Association - Eesti Biogaasi Assotsiatsioon MTÜ

**FINLAND**
- Suomen Biokierto ja Biokaasu ry – Finnish Biocycle and Biogas Association

**FRANCE**
- AAMF - Association des Agriculteurs Méthaniseurs de France
- ATEE Club Biogaz

**GERMANY**
- German Biogas Association - Fachverband Biogas e.V.
- GERBIO - German Society for sustainable Biogas and Bioenergy Utilization

**GREECE**
- HABIO – Hellenic Association of Biogas Producers

**HUNGARY**
- Hungarian Biogas Association - Magyar Biogáz Egyesület

**IRELAND**
- RFGI - Renewable gas Forum Ireland
- IrBEA - Irish Bioenergy Association
• Cré - Composting & Anaerobic Digestion Association of Ireland

ITALY
• FIPER - Federazione Italiana di Produttori di Energia da Fonti Rinnovabili
• CIB - Consorzio Italiano Biogas e Gassificazione

LATVIA
• Latvian Biogas Association - Latvijas Bigazes Asociacijā

LITHUANIA
• Lithuanian Biogas Association - Lietuvos Biodujo Asociacijā

NORWAY
• Norwegian Biogas Association - Biogass Norge

POLAND
• PIGEOR - Polska Izba Gospodarcza Energii Odnawialnej i Rozproszonej
• UPEBI - Union of Producers and Employers of Biogas Industry

PORTUGAL
• ABA - Associação de Bioenergia Avançada - Advanced Bioenergy Association

ROMANIA
• ARBIO - Romanian Association of biomass and biogas - Associația Română Biomasă și Biogaz

SERBIA
• Biogas Association of Serbia

SLOVAKIA
• SBA - Slovenská bioplynová - Slovak biogas association

SLOVENIA
• GSZ - Slovenian Biogas Association - Zbornica Kmetijskih in Zivilskih Podjetij

SPAIN
• AEBIG - Asociación Española de Biogás - Spanish Biogas Association

SWEDEN
• Energiegas Sverige - Swedish Gas Association

SWITZERLAND
• Biomasse Suisse - Swiss Biomass Association

THE NETHERLANDS
• BBO - Biogas Branche Organisatie
• VGGP - Vereniging Groen Gas Producenten

UKRAINE
• UABIO - Bioenergy Association of Ukraine

UNITED KINGDOM
• REA Biogas Group - UK Renewable Energy Association
Companies & research organisations
Nearly 100 companies & research organisations are part of the EBA
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